

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re the Application of

Argenbright (SILV.P01)

Serial No. __/ __, __

Group Art Unit:

Filed: Herewith

Examiner:

For: Online Educational Trust Creation and Management



INFORMATION DISCLOSURE STATEMENT

Assistant Commissioner for Patents

Washington, DC 20231

Dear Sir:

Applicant wishes to bring the references listed on the enclosed PTO-1449 to the attention of the Patent and Trademark Office relative to the subject application.

This statement is filed with the filing of this application, and is thus timely.¹

This application is a continuation-in-part of Application S.N. 09/910,964, filed July 20, 2001, and thus claims priority under 35 U.S.C. §120 of that application. Copies of the references cited in this statement, and that were also cited in the Information Disclosure Statement filed in that earlier application, are not enclosed.²

A copy of each reference newly cited in this application is enclosed. Each reference is in the English language. As such, no additional statement of relevance is provided in this paper.³

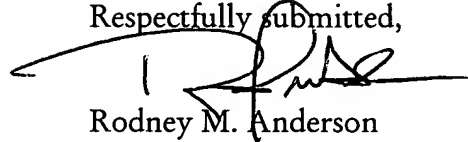
¹ 37 C.F.R. §1.97(b)(1).

² 37 C.F.R. §1.98(d).

³ 37 C.F.R. §1.98(a)(3)(i).

Consideration of this information in the prosecution of this application is respectfully requested.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Rodney M. Anderson', is written over the typed name.

Rodney M. Anderson

Registry No. 31,939

Attorney for Applicant

Anderson, Levine & Lintel, L.L.P.

12160 Abrams Road, Suite 111

Dallas, Texas 75243

(972) 664-9554

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| U.S. Department of Commerce Patent and Trademark Office INFORMATION DISCLOSURE STATEMENT (Use several sheets if necessary) | | | | Atty. Docket No. SILV.P01CIP | | Serial Number | | | |
| | | | | Applicant: Argenbright | | | | JC979 U.S. PTO 10/045219 11/09/01 | |
| | | | | Filing Date Herewith | | Group | | | |
| U.S. PATENT DOCUMENTS | | | | | | | | | |
| *Examiner Initial | | Document Number | Date | Name | Class | Sub Class | Filing Date if appropriate | | |
| | AA | 5 878 405 | 3/99 | Grant et al. | 705 | 39 | | | |
| | AB | 5 913 198 | 6/99 | Banks | 705 | 4 | | | |
| | AC | 6 064 986 | 5/00 | Edelman | 705 | 36 | | | |
| | AD | 6 085 174 | 7/00 | Edelman | 705 | 36 | | | |
| | AE | 6 161 096 | 12/00 | Bell | 705 | 4 | 10/22/98 | | |
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| | AK | | | | | | | | |
| FOREIGN PATENT DOCUMENTS | | | | | | | | | |
| Examiner Initial | | Document Number | Date | Country | Class | Sub Class | Translation --- --- Yes No | | |
| | AL | | | | | | | | |
| | AM | | | | | | | | |
| | AN | | | | | | | | |
| | AO | | | | | | | | |
| Other References (Including Author, Title, Date, Pertinent Pages, Etc.) | | | | | | | | | |
| | AQ | "InvestmentGifts.com", private communication, March 20, 2000. | | | | | | | |
| | AR | "InvestmentGifts.com Project Charter", private communication, May 18, 2000. | | | | | | | |
| | AS | "Top 10 Q&As about Upromise", http://www.upromise.com/content/faq/popular/fax.html . | | | | | | | |
| | AT | "Upromise -- The Way to Save for College", http://www.upromise.com/ | | | | | | | |
| Examiner | | | | Date Considered | | | | | |
| *EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. | | | | | | | | | |